#### **ARI Contractor Report 96-57**

**Instructional Program: Embedded Instructional Program ECI Deliverable** 

Timothy C. Clifton

BDM Federal, Inc.

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divided into nine topics. The second component, FORMDESIGNER Tutorial, trains the user on how to develop electronic forms. The FORMDESIGNER Tutorial is divided into twelve					
topics.					
New ECI users, or user not experienced with computers, should begin with the					
FORMPLAYER Tutorial. Both FORMPLAYER and FORMDESIGNER Tutorials are imbedded in the					
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# INSTRUCTIONAL PROGRAM: EMBEDDED INSTRUCTIONAL PROGRAM ECI DELIVERABLE

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January 27, 1995

U.S. Army Research Institute

## INSTRUCTIONAL PROGRAM

The Embedded Instructional Program, outlined in Task 8 of the SOW and listed as Deliverable Line Item 0007-07-0007, is provided as attached. The program was developed based on a task analysis to identify the skills required to operate the ECI.

The Embedded Instructional Program consists of two components. The first, FORMPLAYER Tutorial, trains the user on how to enter information into a predefined electronic form. The FORMPLAYER Tutorial is divided into nine topics, as follows:

- 1. How to switch to FORMPLAYER using the Alt + Tab keys.
- 2. How to use Help.
- 3. How to enter information and move to different text fields.
- 4. How to move to the next page in a form.
- 5. How to enter information into Date/Time fields.
- 6. How to enter information into Noneditable fields.
- 7. How to move to different <u>records</u> in a database and how to create new records.
- 8. How to save your work and exit the FORMPLAYER program.
- 9. Summary of what you should know about FORMPLAYER.

The second component, FORMDESIGNER Tutorial, trains the user on how to develop electronic forms. The FORMDESIGNER Tutorial is divided into twelve topics, as follows:

- 1. How to switch to FORMDESIGNER using the Alt + Tab keys.
- 2. How to retrieve a blank ECI form.
- 3. How to use <u>Help</u>.
- 4. Orientation to the FORMDESIGNER screen.
- 5. Creating <u>labels</u>.
- 6. Creating alpha and numeric fields.

- 7. Creating textboxes.
- 8. Creating a new page.
- 9. Creating labels and <u>Date/Time</u> fields.
- 10. Creating checkboxes and listboxes.
- 11. How to switch to FORMPLAYER mode.
- 12. <u>Summary</u> of what you should know about FORMDESIGNER.

New ECI users, or user not experienced with computers, should begin with the FORMPLAYER Tutorial. By using the FORMDESIGNER Tutorial, the user will become familiar with the characteristics and design of forms contained in FORMPLAYER. Once users understands FORMPLAYER, they can continue the learning process with the FORMDESIGNER Tutorial.

Both FORMPLAYER and FORMDESIGNER Tutorials are imbedded in the ECI program through the ECI Installation Diskettes. Both tutorials provide a self-paced instructional program in which the user will be required to execute the learning topics.

#### Welcome to the FormDesigner Tutorial

This tutorial will give you hands on experience with FormDesigner. With a little practice it's easy to use FormDesigner!!

FormDesigner allows you to create electronic forms which can be used to enter data. FormDesigner makes it easy to create and modify forms.

#### How the tutorial works

A tutorial isn't something that you just read!!! A good tutorial gives you hands on experience with the software that you are learning. Therefore, you will be switching back and forth between the tutorial and the FormDesigner software. You will learn by doing.

The structure for this tutorial will show you a concept about FormDesigner and describe it using text and pictures. Then, you will switch to FormDesigner so that you can get hands on experience.

#### How long will this tutorial take?

You should allow at least two hours to complete this tutorial. The great thing about this tutorial is that it is self paced so you can take as much time as you need to learn the material. You may decide to learn all the material in one session or have several smaller tutorial sessions. It's up to you!!

#### IMPORTANT NOTE

Before proceeding, it is important to remember that all the commands for this tutorial will refer to the mouse pointer and key strokes. The tutorial and FormDesigner assume knowledge of basic windows commands. Any references to menu commands or clicking on objects refers to using the mouse pointer:



. Whenever the program is processing the hourglass icon will appear:



Pen users wanting to learn how to use pen commands should consult Windows Pen Help because this material will not be covered in this tutorial.

To continue, click HERE.

#### **Background**

FormDesigner allows you to make electronic forms. In other words, use FormDesigner when you need to make a form to collect information.

There is a companion software program called FormPlayer and its purpose is to run the electronic forms created by FormDesigner.

It is important to understand the distinction between these two software programs. FormPlayer is used to <u>enter data</u> into forms. FormDesigner is used to make forms.

It is recommended that if you do not have experience with either software package to start with FormPlayer. To begin the FormPlayer tutorial, click the

Done button at the top of the screen. Next, double click on the FormPlayer



tutorial icon

To continue the FormDesigner tutorial, click <u>HERE</u>.

#### **Overview of Topics**

This page covers the major topics for the FormDesigner tutorial. You can switch directly to these topics by clicking on them. If this is the first time you have done the tutorial, start with topic 1.

#### Part I. Getting Started

Topic 1. How to switch to FormDesigner using the Alt + Tab keys.

Topic 2. How to retrieve a blank ECI form.

Topic 3. How to use <u>Help</u>.

#### Part II. How to Make a Form

Topic 4. Orientation to the FormDesigner screen.

Topic 5. Creating labels.

Topic 6. Creating alpha and numeric fields.

Topic 7. Creating textboxes.

Topic 8. Creating a new page.

Topic 9. Creating labels and date/time fields.

Topic 10. Creating checkboxes and listboxes.

Topic 11. How to switch to FormPlayer mode.

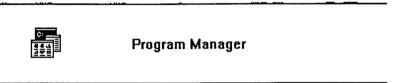
#### Part III. Summing up

Topic 12. Summary of what you should know about FormDesigner.

These 12 topics provide you with the basics for understanding and using FormDesigner.

#### First things first

First, you need to learn how to switch back and forth between the tutorial and FormDesigner. This is important because it will allow you to try out things discussed in the tutorial. You can do this by holding down the <u>Alt key</u> and then pressing the <u>Tab key</u>. A window will appear as shown below displaying the Program Manager icon:



Pressing the Tab key again while holding down the Alt key will display any other active sessions that you have in the same window format as above. For example, pressing the Tab key again (while holding the Alt key) will display the following window:



FormDesigner Tutorial

This window is for the FormDesigner tutorial which you are now running. If you release the keys you are holding down you will be placed in the session window that is currently displayed on the screen.



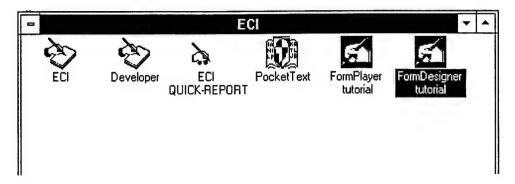
Hands on Experience (Note: read through these steps first before proceeding!!!!)

STEP 1. Hold down the Tab and Alt keys at the same time. You should see the following window displayed:



Program Manager

STEP 2. Release the keys. You should now be in program manager which should look like this:



STEP 3. Hold down the  $\underline{Alt}$  and  $\underline{Tab}$  key again. The following window should appear:



STEP 4. Releasing the keys will bring you back to this tutorial screen.



## **Learning Points**

- Use Alt +Tab keys to display active sessions.
- While holding down the <u>Alt</u> key, continue pressing the <u>Tab</u> key to display other sessions.
- When you get to the session you want, release both keys.

## Where do I go from here?

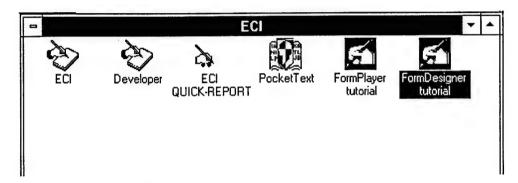
To proceed to the next section where you will learn more about Alt + Tab, click <u>HERE</u>.

To go back and review the previous Alt + Tab screen, click the Back button located a the top of the screen.

#### Starting FormDesigner

Since it is critical to switch to FormDesigner for this tutorial to be effective, we need to learn how to switch to Program Manager, start FormDesigner, and return back to the tutorial. You have already learned the first part about how to switch. Now, all you need to know is how to start FormDesigner.

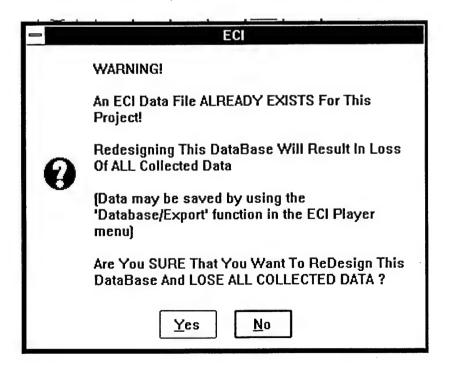
When you switch to Program Manager using the Alt and Tab keys the screen should look like this:



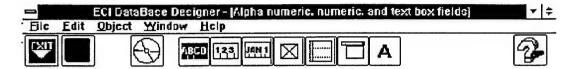
You are now located at the Electronic Collection Instrument (ECI) work group containing icons representing different programs. To start FormDesigner,



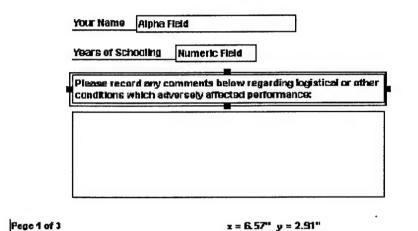
double click on the ECI icon: Developer. You will likely get the warning below. Whenever a form is modified, any data collected with that form previously will be deleted. Databases can be backed up before a form is modified.



We are not concerned about losing data so click Yes. The screen shown below will appear:



# Text Objects in ECI



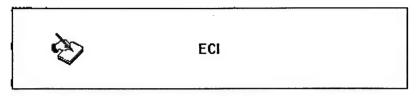
Notice how the form's appearance differs from that of FormPlayer. First, fields that are highlighted are outlined with a border: ———. Second, field types are identified (such as "Alpha Field", "Numeric Field"). Third, there are a number of icons at the top of the screen that do not appear in FormPlayer. Some of these icons allow you to choose certain types of fields, others allow you to save the work you have done or switch to FormPlayer to see how the form looks in user mode.

14:35

You have started the FormDesigner software. More importantly, you have two programs running at the same time: the tutorial and FormDesigner. If you hold down the Alt and Tab keys the tutorial window will appear:



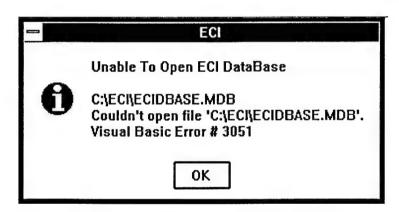
Releasing the keys at this point will place you back into the tutorial on this screen. Pressing the Alt and Tab key again will make the following window appear:



This window represents the FormDesigner software. Releasing the keys will place you in the FormDesigner software. You can now directly switch between the tutorial and FormDesigner using the Alt and Tab keys. This is useful because you can read a step in the Hands on Experience section, switch to FormDesigner to try it out, and then return back to the tutorial to continue to the next step or to review material.

#### Please Note!

Sometimes people make the mistake of trying to start the FormDesigner program twice. If you attempt this you will get the following error message:



This looks fatal, but all it means is that there are two programs trying to open the same form or database. This means that the FormDesigner program tried to open a database already opened by a previous FormDesigner session. When you click OK, notice that you do not have an arrow pointer but rather the

hourglass icon, which means "Please Wait". In this case, however, this means that the program is locked up. Simply move the hourglass icon to the

EXIT button at the top left hand corner of the screen and click. This will allow you to exit the program.

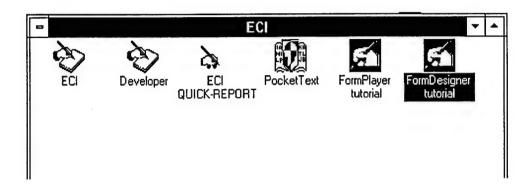


Hands on Experience (Note: read through these steps first

#### before proceeding!!!!)

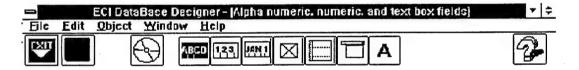
Page 1 of 3

STEP 1. Switch to the Program Manager using the Alt and Tab keys. The screen should look like this:

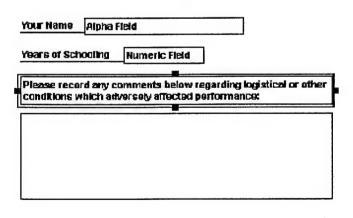


STEP 2. Start FormDesigner by double clicking on the ECI icon: Developer.

STEP 3. The FormDesigner screen will look like this:



# Text Objects in ECI



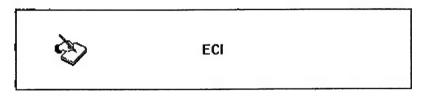
STEP 4. Pressing the Alt and Tab keys will produce the following tutorial window:

x = 6.57" y = 2.91"

14:35



- STEP 5. Releasing the keys will place you back at this screen.
- STEP 6. Pressing the Alt and Tab keys again will produce the following window which represents the FormDesigner software:



STEP 7. Releasing the keys will place you in FormDesigner and you will be back at the screen shown in step 3.

STEP 8. Return back to this tutorial screen by pressing and releasing the Alt and Tab keys.



#### **Learning Points**

- You can switch to Program Manager by using the Alt and Tab keys.
- Switching to Program Manager allows you to start the FormDesigner program.
- A message will warn you that you will lose data if you modify the form. Click Yes.
- You can then switch back and forth between FormDesigner and the tutorial by using the Alt and Tab keys.
- You can read a step in the tutorial's Hands on Experience section, try it out in FormPlayer, and return to the tutorial to get clarification or to proceed to the next step.
- You will get an error if you try to open the FormDesigner software twice. Simply exit the program if this happens.

#### Where do I go from here?

To proceed to the next section where you will learn how to use Help in the

FormDesigner software.

If you need to review how Alt and Tab keys work from the beginning, click on the back button  $\frac{\underline{B}ack}{}$  button located at the top of the screen.

To return to the main topics page, click <u>HERE</u>.

#### Help

There are several ways that you can get help on the FormDesigner software. These include using Quick Line help, the Help menu, and the Help icon. Broad descriptions are provided here since these help aids are modeled after standard Help windows setups.

#### **Quick Line Help**

Quick Line Help at the bottom left hand corner of the screen provides

information based on where the mouse pointer  $\sqrt[|\zeta|]{}$  is located. If you move the mouse pointer around the screen, notice that the Quick Line display changes. For example, if the pointer is located on a text field then Quick Line display will

read which tells you the type of field. Other displays you might see include: Static Text Box, Numeric Field, Label, Alpha Field, Next Page, and Table of Contents.

#### Help Menu

Help is a menu selection in FormDesigner. Help is designed to assist you when you have questions about the FormDesigner system. When you click on the Help menu, the following commands will appear:



These commands provide you with information on the FormDesigner software.

#### **Context Sensitive Help**



This menu option (pressing performs the same function) displays help based on where the cursor is focused on the screen. Focus is an important concept to understand about FormDesigner. When FormDesigner is started a field will be outlined as shown below:

Please record any comments below regarding logistical or other conditions which adversely affected performance:

If you click on Context Sensitive Help (or press) then help will be displayed on static text boxes because this is the type of field that the cursor is focused on. If you click on a different field, such as alpha or numeric, then context sensitive help will be displayed on that type of field.

#### **About Help**



This command provides information on the developers of the FormDesigner software.

#### Contents Help



The Contents help icon is located at the upper right hand side of the screen. Clicking on this icon will display FormDesigner contents help. You can then search or browse for information that you need. This is useful if you are uncertain of the type of help information that you are looking for.



Hands On Experience

STEP 1. Switch to FormDesigner using Alt and Tab keys.

STEP 2. Note that a text box is outlined, indicating where the cursor is focused:

Please record any comments below regarding logistical or other conditions which adversely affected performance:

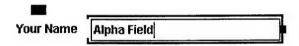
Press or click on Context Sensitive Help in the Help menu. Notice the type

of help information that is displayed. Exit help information by clicking on the File menu and clicking Exit, as shown below:



STEP 3. Click on the Help icon and note the kind of information that is displayed. Exit help.

STEP 4. Move the mouse pointer to the Alpha field located toward the top of the form. Click on it so that it becomes outlined as shown below:



Press or click on Context Sensitive Help in the Help menu. Notice the type of help information that is displayed and how it is different from STEP 2. Exit help information.

STEP 5. Return to the tutorial.



#### **Learning Points**

- Quick Line Help prompts you based on the location of the mouse pointer.
- The Help Menu provides you with context sensitive help and software and form document information.
- The help icon provides contents help which is useful for searching and browsing.

Where do I go from here?

To continue click <u>HERE</u> and learn how to retrieve other forms (databases).

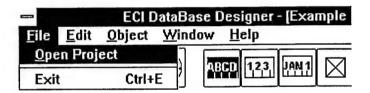
To return to the main topics page, click <u>HERE</u>.

#### Retrieving a Form (Database)

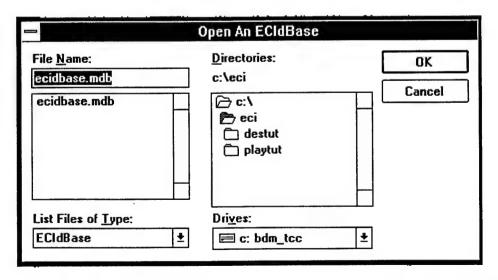
While we could modify the form that is automatically retrieved when you start the FormDesigner software, (located in the C:\ECI directory), it would be nice to begin with a completely blank form. A blank form is contained on the C:\ECI\DESTUT directory.

One thing to remember about FormDesigner is that this software always looks for a form entitled ECIDBASE.MDB. FormDesigner will not retrieve a form with any other name. However, it is likely that you will need to have several different forms for various purposes. Since all these forms have the same name (ECIDBASE.MDB) you will need to have separate directories for each form to avoid accidentally overwriting one. You can retrieve any of these forms by switching to that directory. To retrieve the blank form you will need for this tutorial, you need to switch to the C:\ECI\DESTUT directory.

To do this, click on the File menu at the top of the screen and you will see the following commands displayed:

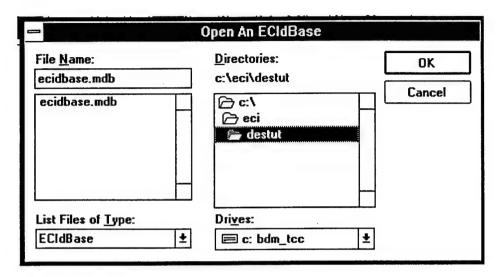


In this case we want to open a project. By clicking on Open Project the following screen will appear:

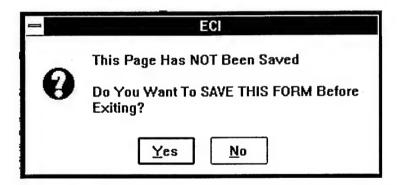


Presently, the ECI form (here referred to as a database) for C:\ECI is highlighted. Notice that there are two subdirectories: one is C:\ECI\DESTUT and the other is C:\ECI\PLAYTUT. The blank form is contained under the DESTUT directory. Double clicking to highlight the DESTUT directory will make the menu look like

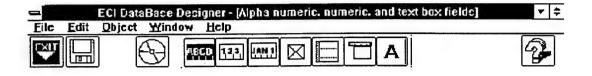
this:



The DESTUT subdirectory is now highlighted. The ECI database here is also called ECIDBASE.MDB. The database can be chosen by clicking on the OK button. You will receive the following message and you should click No.



Once you have done this, the screen should look like this:



Page 1 of 1

 $x = 1.10^{\circ} y = 1.01^{\circ}$ 

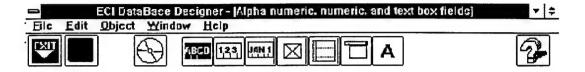
15:58

This is a blank form which consists of one page. This is the form that you will modify in this tutorial. Notice that Quick Line help indicates that this is "Page 1 of 1."



Hands on Experience

STEP 1. Switch to the FormDesigner software. You should see a screen that looks like this:



# Text Objects in ECI

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	omments below regardin	
Indicions which ad	versely affected perform	ancec

Page 1 of 3

z = 6.57" y = 2.91"

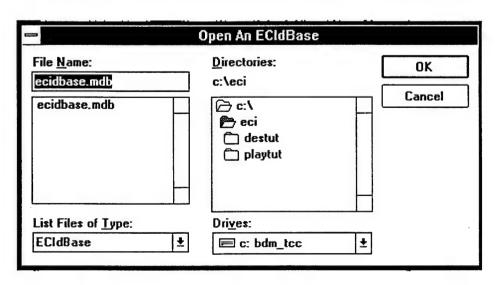
14:35

STEP 2. Next, open a new ECI database (form) which is contained on the C:\ECI\DESTUT directory. Click on the File menu. The following subcommands will appear:

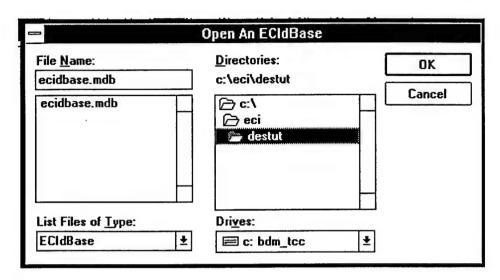


Your Name Clobe Fleid

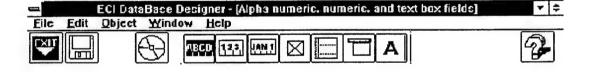
STEP 3. Click on Open Project. The following screen will appear:



STEP 4. The database (form) to retrieve is in the C:\ECI\DESTUT directory. Double clicking on the DESTUT directory will highlight it:



STEP 5. Click OK to retrieve the database (form). The screen will look like this, showing a blank form:



Page 1 of 1  $x = 1.10^{\circ} y = 1.01^{\circ}$ 

16:58



#### **Learning Points**

- All ECI forms (databases) are called ECIDBASE.MDB.
- Create different directories for various forms to avoid accidental overwriting.
- New forms (databases) may be retrieved using the Open Project command in the File menu.

#### Where do I go from here?

To proceed to the next section where you will learn how to modify a form (database), click <u>HERE</u>.

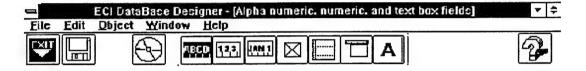
To return to the main topics page, click <u>HERE</u>.

#### Making a Form

Making an ECI form is easy, but it helps to take a few minutes and give serious thought to the kinds of questions that you need answered. This will assist you in designing your form. The purpose of this tutorial is to introduce you to the flexibility that FormDesigner offers in terms of the type of information that you can collect, and how you might want to structure the fields in the form.

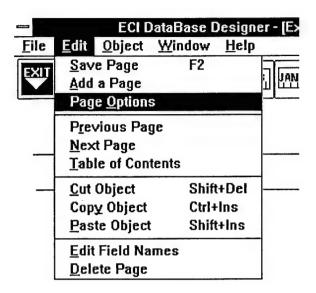
#### Orientation

The first step is to orient you to the form. The blank form should look like this:

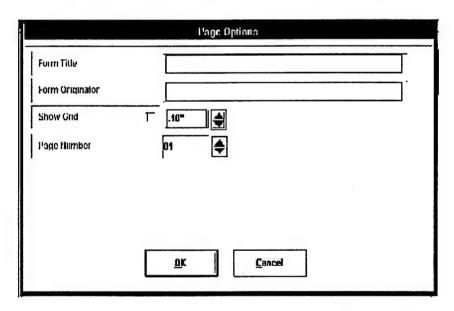


Peop 1 of 1  $x = 1.10^{\circ} y = 1.01^{\circ}$  16:58

There are no fields on the screen and at present there is just one page. In designing a form, the first important thing is to use some "aids" that will help you stucture the appearance of the screen. Clicking on the Edit menu will produce the list of commands shown here:



Page Options allows you to change certain default settings on the form you are working on. Clicking on Page Options will produce the following screen:



All pages in a form need to have a title. Form Title allows you to type in a page name that is displayed at the top. Here is an example:

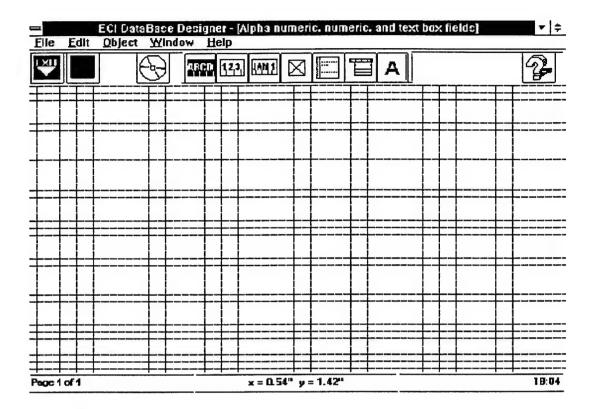
Alpha numeric, numeric, and text box fields

The Form Title option is a good way to document pages in a form.

The next option, Form Originator, allows you to type in your name as designer of the form. For example:

Form Originator		Your Name Here			
		perimpose a grid over the form. This is helpful in By default the grid is turned off, as shown here:			
Show Grid	Γ	.10"			
Clicking on the check between each line:	box a	as shown here will turn the grid on with .1 inches			
Show Grid	X	.10"			
Finally, a page design	ation	is displayed, with a default setting of 1:			
Page Number -		01			

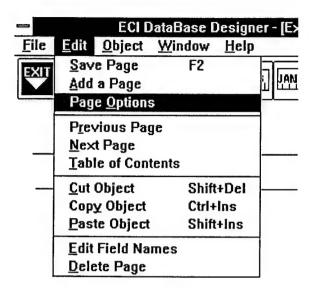
Upon clicking OK, the page will look like this:



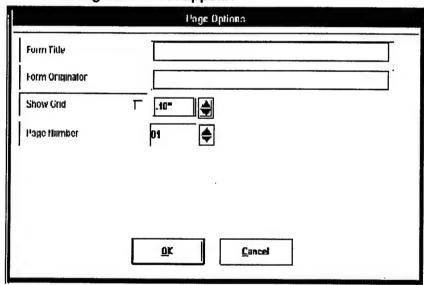


STEP 1. Switch to FormDesigner.

STEP 2. Click on the Edit menu and choose Page Options, as shown here:



The following screen will appear:



STEP 3. Click in the box by Form Title and enter the text shown below:

Form Title

Alpha numeric, numeric, and text box fields

STEP 4. Click in the box by Form Originator and type in your name (example shown below):

Form Originator	Your Name Here

STEP 5. Next, check the box to superimpose the grid on your form, as shown below:

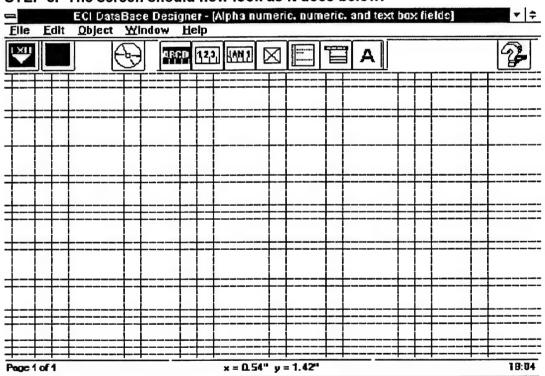
Show Grid	.10"	<b>\$</b>
-----------	------	-----------

STEP 6. Finally, leave the page number as is:

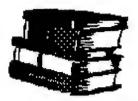
Page Number -	01	4

STEP 7. Click the OK button to accept the changes.

STEP 8. The screen should now look as it does below:



#### STEP 9. Return to this tutorial screen.



## **Learning Points**

• The Page Options command in the Edit menu allows you to give a name to the form, the designer's name, superimpose a grid on the screen, and set a page number.

#### Where do I go from here?

To learn how to size and place labels, click <u>HERE</u>.

To return to the main topics page, click HERE.

## Sizing and Placing fields on a form (database)

Once settings have been established in page options and a grid has been superimposed on the form, the next step is to choose and place fields on the page. At the top of the screen, notice that there are a series of icons which represent different kinds of fields.

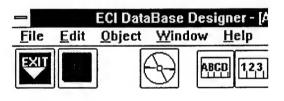


The first thing you want to do in designing a form is to give the page a label. Labels are important because they tell the user the type of information that is

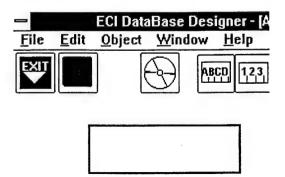
collected on that page. To select label field, click on A. Whenever a field is

selected its appearance will change to inverse video and look like this:

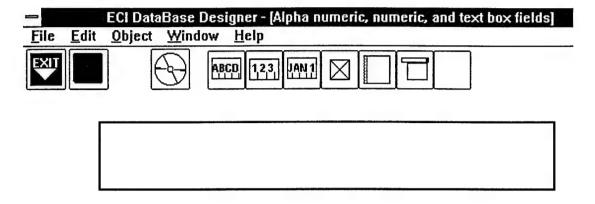
This way you know the type of field that is selected. Next, move the mouse pointer and use the grid to position the upper left hand corner of the label field. Clicking and holding the left mouse button on the grid will establish that corner of the box. Next, drag the cursor while holding the mouse button down. Notice that a "box" appears which will approximate the size of the label field:



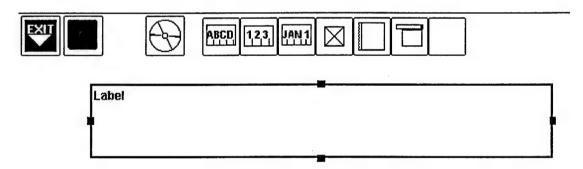
As the mouse is dragged the box enlarges to accommodate the position of the mouse:



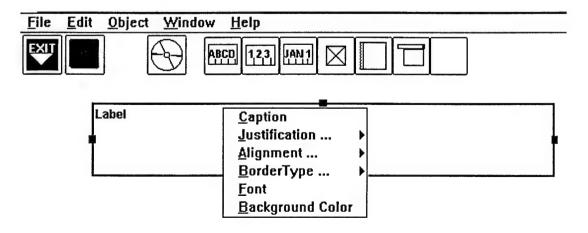
This allows you to make the field as big or as small as you want to. The next step is to establish the lower right hand corner of this field. This is a page label, so it will need to be a good size:



Now that the lower right hand corner of the box has been established, let go of the mouse button. The screen will now look like this:



Notice that the field type ("Label") is indicated in the field. The next step is to edit the field. Moving the mouse pointer to the field and holding down the right mouse button will display a menu:



This menu gives you a number of options associated with the field created. For

the most part, default settings should be sufficient for most purposes so there will be no discussions regarding border type or background color. FormDesigner help provides more detailed descriptions. Justification and alignment allow you to change the placement of text in a field and they will be discussed shortly. Caption allows you to place a description in the label box. Clicking on Caption produces the following screen:

-	Object Caption				
	Please Enter The New Caption Or Press Cancel				
Label					
	<u>O</u> K <u>C</u> ancel				

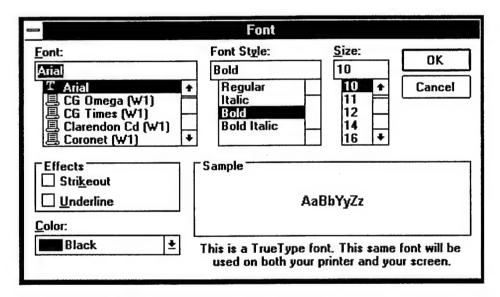
This screen allows you to enter a caption which will become part of the label field. Using the DEL key will allow you to delete the word "Label" and then enter your own description, shown below:

Object Caption		
Please Enter The New Caption Or Press Cancel		
Alpha, Numeric, and Text Fields		
<u>O</u> K <u>C</u> ancel		

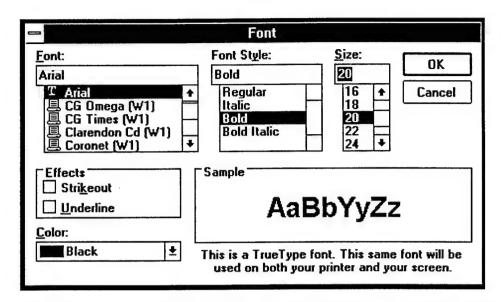
Clicking OK will accept the caption you have typed in.

EXIT		ABCD 123 JAN1 🖂 🗀	
Alpha	, Numeric, a	nd Text Fields	

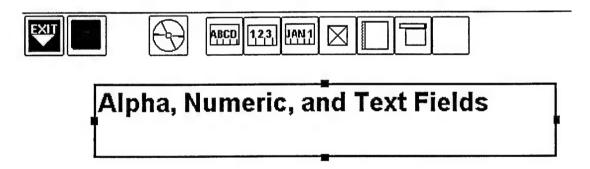
The text is now in the label, but we need to make the text fill the field properly. This is accomplished by changing the font size, justification, and alignment. Clicking the right mouse button will produce the menu. Clicking on Font will produce the following screen:



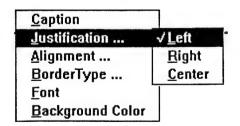
The font is set on Arial and the point size is set on 10, which is relatively small. We need to change the point size so that the text will "fill" the label more fully. By clicking on the thumb we can scroll through the point sizes that are available. Since the text will need to be big, choosing a size of 20 should work:



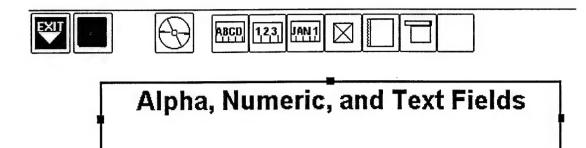
The Sample at the lower right hand corner allows you to preview the font to see if it is what you want. Clicking OK will accept the changes and the screen now looks like this:



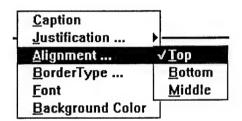
The font size is appropriate with the label box. However, it is not centered or aligned properly. To change this, move the pointer to the box and click the right mouse button. The menu will appear. Click on Justification:



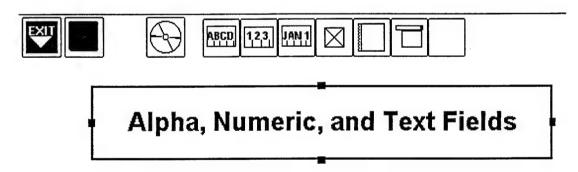
A submenu to the right will appear. Notice that left justification is checked. To improve the appearance of the label, clicking Center will help. The label now appears like this:



This improves the appearance, but it would be nice to align the text in the middle of the box. In the menu, clicking on Alignment will produce the following submenu:



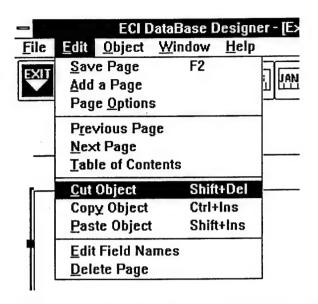
Top is checked, indicating that the text is aligned with the top of the field. Clicking on Middle will improve this appearance:



The label for this page is complete.

## **Deleting Fields**

Making forms often takes a few tries to get it right. You may size a field and then decide that you want to start over. Deleting fields is easy. Make sure the field you want to delete is highlighted then click on the edit menu at the top of the screen and choose Cut Object:

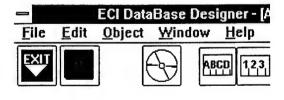


This command will delete the highlighted field.

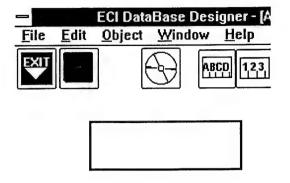


STEP 1. Switch to FormDesigner and click on the Label field A so that it appears to be in inverse video:

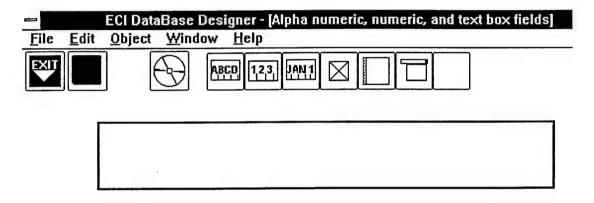
STEP 2. To make a page label, move the cursor and position it to the approximate position shown below, then press and hold the left mouse button:



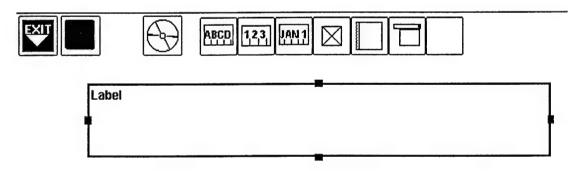
STEP 3. Continue holding down the mouse button and drag the mouse. Notice that the label field changes size as you move the mouse:



STEP 4. Make the field large by moving the mouse across the field:



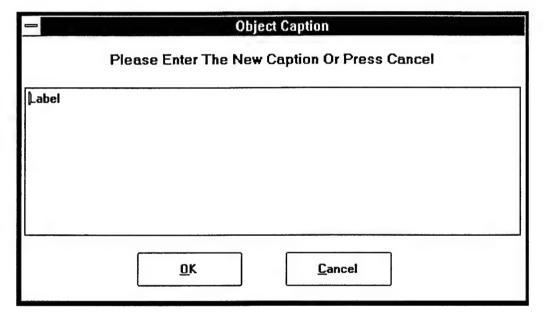
STEP 5. Release the left mouse button to fix the lower right hand corner of the box:



STEP 6. Position the mouse pointer on the label field and hold down the right mouse button. A menu will appear:

<u>File Edit Object Windo</u>	ow <u>H</u> elp	
	ABCD 1,23 JAN 1	
Label	Caption  Justification   Alignment   BorderType   Font  Background Color	

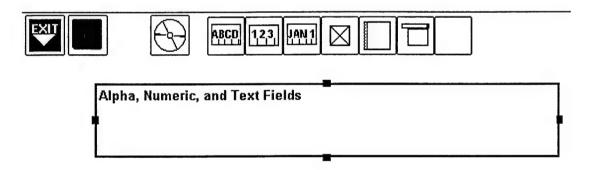
STEP 7. Click on Caption. The following screen will appear:



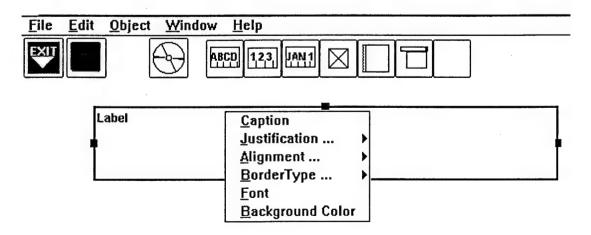
STEP 8. Press the Del key or use the backspace key to delete the word label. Next, type in the caption shown below and click OK:

Object Caption		
Please Enter The New Caption Or Press Cancel		
Alpha, Numeric, and Text Fields		
<u>O</u> K <u>C</u> ancel		

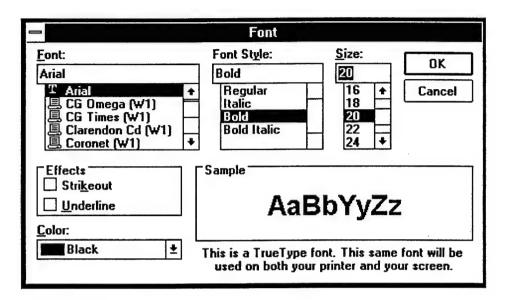
STEP 9. The label field will now look like this:



STEP 10. To change the font size, click the right mouse button and choose Font from the menu:

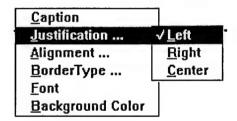


STEP 11. Change the font point size to 20

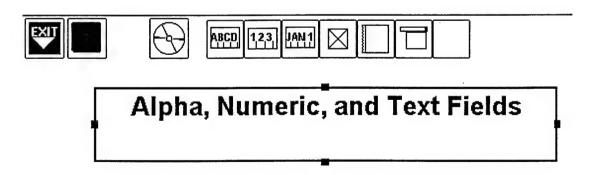


and click OK.

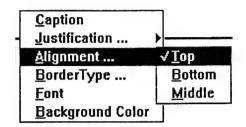
STEP 12. Click the right mouse button again to display the menu. Click with the left mouse button on Justification:



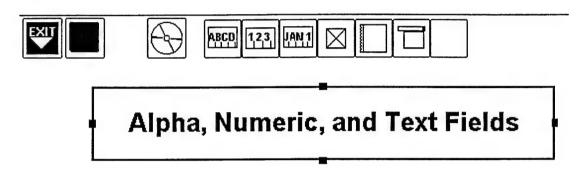
STEP 13. Click on Center to change the justification. The label field will now look like this:



STEP 14. Click the right mouse button to display the menu again. Click with the left mouse button on Alignment:



STEP 15. Click on Middle to change the alignment. The label field will now look like this:

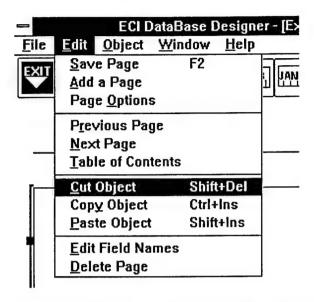


STEP 16. Find some empty space below this label and make another label field of any size. An example is shown below:

# Alpha, Numeric, and Text Fields



STEP 17. Now, delete the label you have created. Click the edit menu and choose Cut Object:



The second label you created will be deleted.

STEP 18. Return to the tutorial.



## **Learning Points**

- The superimposed grid helps you place fields in the form.
- Clicking on a field icon changes it to inverse video.
- Position the mouse pointer to place the upper left hand corner of the field and click with the left mouse button.
- Continuing to hold down the left mouse button and dragging the mouse will allow you to size the field. Letting go of the left mouse button will set the lower right hand corner of the field.
- Clicking the right mouse button on a field will display menu features.
- Fields can be deleted with the Cut Object command in the Edit menu.

## Where do I go from here?

To learn more about field labels, click HERE.

To return to the main topics menu, click <u>HERE</u>.

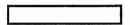
## **FormDesigner Tutorial**

#### **More Labels**

The importance of labels is clear: it helps the user know the kind of information that is being asked. This page label tells the user that this page will display alpha, numeric, and text fields. As we continue building this form, you will see why.

The label option can also be used for describing the type of information for alpha and numeric fields. To create another label field, simply move the cursor, click to set the upper left hand corner, and size the field. Click again to set the lower right hand corner of the field:

Alpha, Numeric, and Text Fields



Once the field has been sized it will look like this:

# Alpha, Numeric, and Text Fields



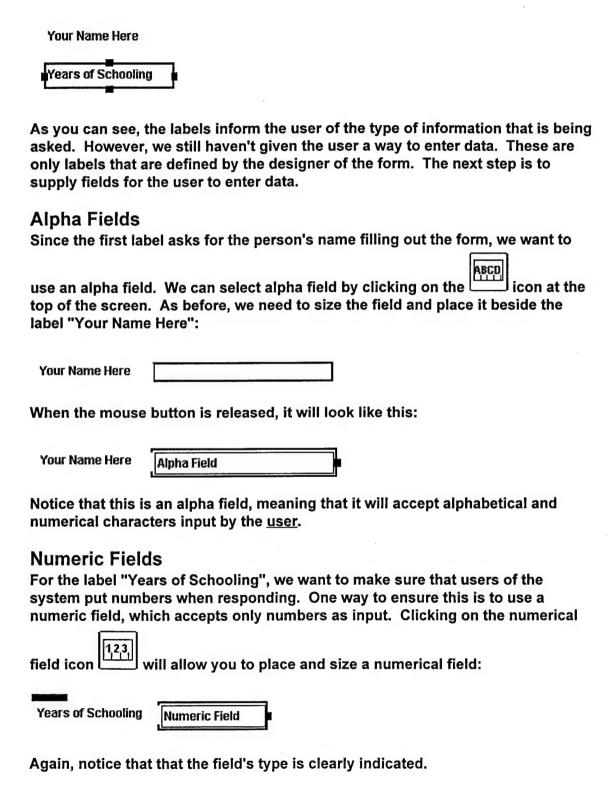
Notice that the second label field has the same appearance as the page label but is smaller. This label will ask the user for their name. The caption for this label will read "Your Name Here":

# Alpha, Numeric, and Text Fields



The last label for this page will be located further down the page and will ask for years of schooling:

# Alpha, Numeric, and Text Fields





STEP 1. Switch to FormDesigner.

STEP 2. Place and size a label as shown below:

Alpha, Numeric, and Text Fields

STEP 3. With the mouse pointer located on this field, press the right mouse button to display the menu. Edit the caption to read "Your Name Here":

# Alpha, Numeric, and Text Fields



STEP 4. Place and size another label down below "Your Name Here" and give it the name "Years of Schooling":

# Alpha, Numeric, and Text Fields

Your Name Here
Years of Schooling

STEP 5. Click on the alpha icon so that it appears to be in inverse video

Next, place and shape an alpha field beside the label "Your Name Here":

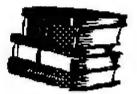
Your Name Here Alpha Field

STEP 6. Next, click on the numerical icon so that it appears in inverse video

Next, place and shape a numeric field beside the label "Years of Schooling":

Years of Schooling Numeric Field

STEP 7. Return to this tutorial page.



## **Learning Points**

• The type of field can be changed using the field icons at the top of the screen.

## Where do I go from here?

To learn about textboxes, click HERE.

To return to the main topics page, click HERE.

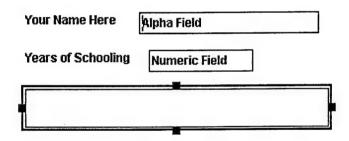
## **FormDesigner Tutorial**

#### **Textboxes**

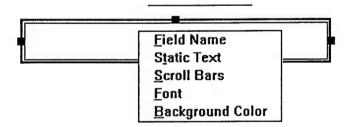
The best way to describe a textbox is that it is like an alpha field with the exception that it can accept multiple lines of information. There are two kinds of textboxes: designer defined and user defined.

Designer defined textboxes (which you will be creating!) are like labels because they tell the user about the kind of information that needs to be collected. Users of the software will not be able to modify designer defined textboxes. Placing and sizing textboxes is the same as for alpha and numeric fields. To choose

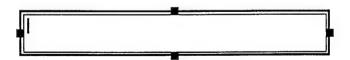
textboxes, click on the textbox icon: Since these will be instructions to the user of the system, we want to size the textbox correctly:



By default, any textbox created in FormDesigner is a user defined textbox. Therefore, it is necessary to change the definition of this textbox so that it will accept input from you, the designer. Moving the mouse pointer onto the textbox and clicking the right mouse button will make a menu appear:



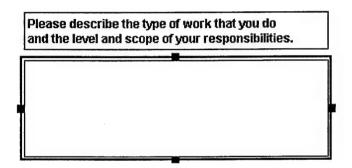
A Static Textbox will allow the designer of the system to input instructions for the user. Clicking on Static Text produces a thick vertical flashing bar in the textbox:



At this point the designer can enter instructions:

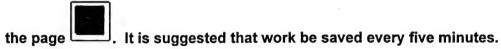
Please describe the type of work that you do and the level and scope of your responsibilities.

Just as for labels, we still need to create a textbox where users of the form can record their responses. Since textboxes are still selected, all that is needed is to place and size another textbox under the designer defined instructions. Once again, the default is a user defined box, so none of the settings need to be changed.



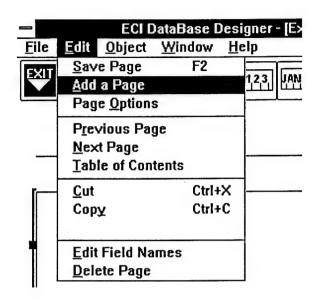
## Finished with Page 1!

Page 1 of the form is finished. Before proceeding it is important to save work completed. This is easily accomplished by clicking on the disk icon at the top of



## Adding a New Page

There is more information that we want to collect with this form so it is necessary to add a page to the form. This is accomplished by clicking on the Edit menu and selecting Add a Page. This will add a blank page to the form.

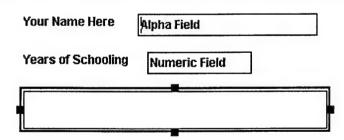




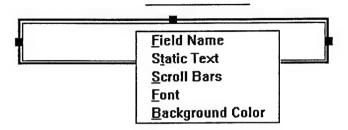
STEP 1. Switch to FormDesigner.

STEP 2. Select the Textbox icon which will change to inverse video indicating that it is selected.

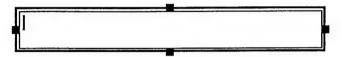
STEP 3. Place and size the textbox, as shown below:



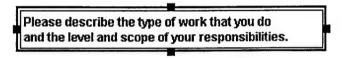
STEP 4. Place the mouse pointer on this textbox and click the right mouse button to display a menu:



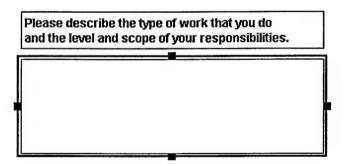
STEP 5. Click on Static Text. Then, click on the textbox again to select it.



STEP 6. Type in the text that you see below. (Note: if nothing happens when you start typing then double check that you selected Static Text).



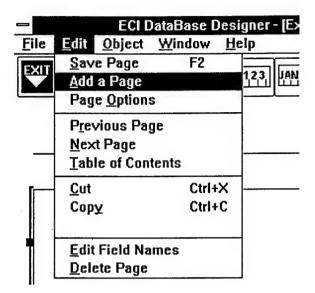
#### STEP 7. Place and size another textbox, as shown below:



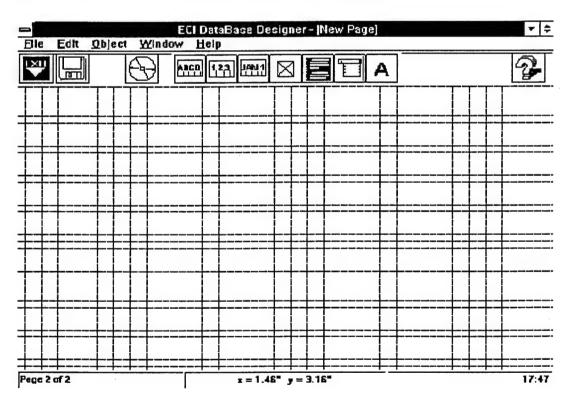
STEP 8. Select the second text box by clicking on it and try to type something in. Note what happens.

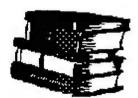
STEP 9. Save the page by clicking on the disk icon at the top of the screen.

STEP 10. Click on the Edit menu and select Add a Page.



You should see a blank screen which is the new page you have added:





## **Learning Points**

• There are two kinds of textboxes: designer defined and user defined.

• Place and size textboxes just like labels, alpha fields, and numeric fields.



- Save your form using the disk icon:
- Use the Add a Page command in the Edit menu to add pages to a form.

## Where do I go from here?

To move on to Date/Time fields, click HERE.

To return to the main topics menu, click <u>HERE</u>.

## **FormDesigner Tutorial**

#### **Date/Time Fields**

Sometimes it is important for the user of the form to indicate date or time information.

Sizing and placing date/time fields works the same way as for alpha or numeric

fields. After labels are created, choose the date/time icon



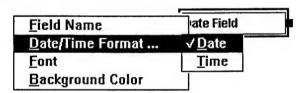
The label and date/time field would look like this:

Date of Birth	Date Field

By default a date/time field is a date field. Another field, however, may need time information:



In this case it is necessary to change the field type. Moving the mouse pointer to the field and clicking the right mouse button will produce a menu. Clicking on Date/Time Format produces a submenu. Notice that Date is checked:

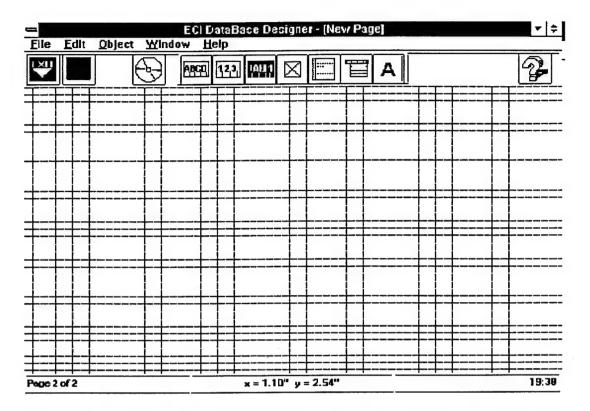


Clicking on Time will change the field definition:

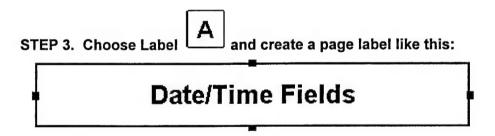
Time You Ate Lunch	Time Field		



STEP 1. Switch to FormDesigner. You should be on page 2, which is blank:



STEP 2. First, choose Page Options in the Edit menu. Under Form Title type in Date/Time Fields. Place your name by Form Originator. The grid should already be checked. Click OK to return to the screen.



STEP 4. Create several other labels for different time/date information, as shown below:

Your Birth Date

Time You Woke Up

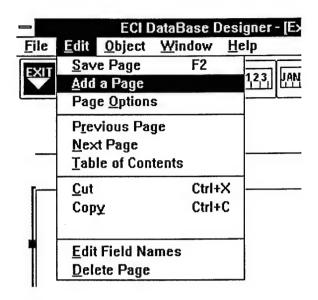
Computer System

Time You Went to Lunch

		which will change of the labels you ha Time You Woke Up	
Computer System Date	e Field	Time You Went to Lunch	Date Field
STEP 6. Move the mous mouse button. A menu Time:			
Field Name	rate Field	¬	
<u>Date/Time Format</u> <u>F</u> ont <u>Background Color</u>	√ <u>D</u> ate		
STEP 7. Change the oth look like this:	ner field below it	to a time field. The	screen should now
Your Birth Date Date	e Field	Time You Woke Up	Time Field
Computer System Date	e Field	Time You Went to Lunch	Time Field
STEP 8. Save this page of the page.	of the form by o	licking on the disk i	icon at the top

STEP 9. Create another page by clicking on the Add a Page command in the Edit

menu.



STEP 10. Return to the tutorial.



## **Learning Points**

• Date/Time fields provide an easy method to record date or time information.

## Where do I go from here?

To move on to checkboxes and listboxes, click <u>HERE</u>.

To return to the main topics page click <u>HERE</u>.

# FormDesigner Tutorial

## Noneditable Fields (Checkboxes and Listboxes)

Noneditable fields get their name because they present predefined choices to the user of the software. Since you are designing the form, you determine the choices for the user.

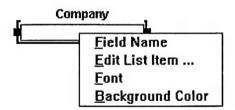
There are two types of noneditable fields. The first is the checkbox: Label La

X Basic Course

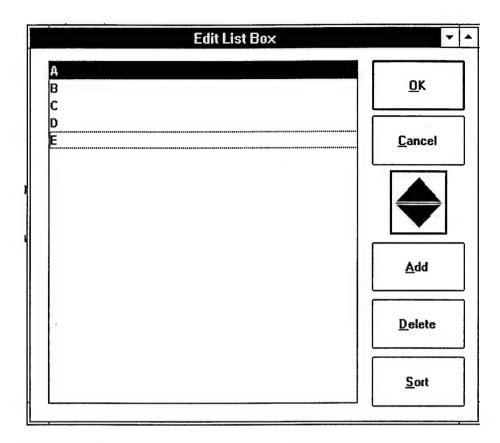
Advanced Course

Listboxes present the user with choices defined by the designer of the form.

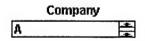
After sizing a listbox, clicking with the right mouse button produces the following menu:



Clicking on Edit List Item allows the designer to add a series of choices:



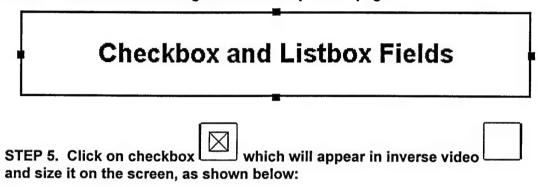
Clicking OK will accept the choices. The list box will now look like this:

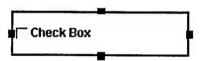




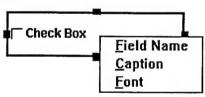
### Hands on Experience

- STEP 1. Switch to FormDesigner.
- STEP 2. You should be on the third page of the form, which is blank.
- STEP 3. Click on the Page Options command in the Edit menu and enter the Page Title as Checkboxes and Listboxes.
- STEP 4. Place the following label at the top of the page:





STEP 6. Move the mouse pointer to the box and click the right mouse button. A menu will appear:



STEP 7. Click on Caption:

	Object Caption			
	Please Enter The New Caption Or Press Cancel			
Check Box				
	<u>O</u> K <u>C</u> ancel			

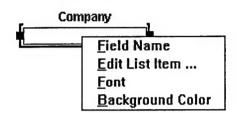
STEP 8. Use the Del key to erase Check Box and type in Basic Course:

Object Caption	
Please Enter The New Caption Or Press Cancel	
Basic Course	
<u>O</u> K <u>C</u> ancel	
STEP 9. Click OK. The checkbox should now look like this:	
STEP 10. Make another checkbox that looks like this:	
☐ Advanced Course	
STEP 11. To make a listbox, create a label that looks like this:	
STEP 12. Click on the listboxes icon so that it appears in inverse video	

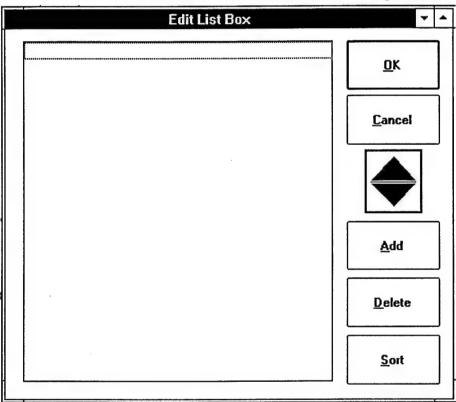
Next, place and size the listbox:



STEP 13. Click the right mouse button to display the menu:

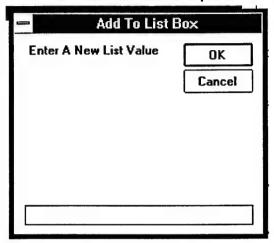


STEP 14. Click Edit List Item. You will see the following screen:

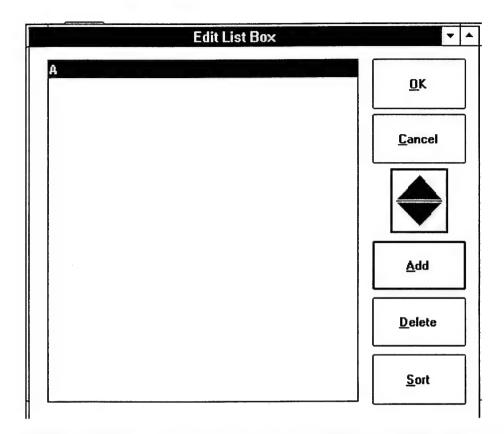




STEP 15. Click on Add to input an entry. The following screen will appear:



STEP 16. Enter the letter A and click OK. The screen will now look like this:



STEP 17. Click on Add and enter the letters B, C, D, and E. The screen should then look like this:



STEP 18. Notice that the choices are not in alphabetical order. Simply click on the Sort

button Sort to alphabetize the list. Click on OK to accept the changes.

Company

STEP 19. The listbox will now look like this:



STEP 20. Save the form by clicking on the disk icon:

STEP 21. Return to the tutorial.



## **Learning Points**

• Checkboxes and listboxes present the user with predefined choices.

## Where do I go from here?

To find out how to view your finished form, click <u>HERE</u>.

To return to the main topics page, click HERE.

# **FormDesigner Tutorial**

## Switching to FormPlayer

You are now finished with your form!!!!! Let's say that we want to see the finished product as it would appear to the user. One way to do this is to "switch"

to FormPlayer mode which can be done with the player icon: \(\subseteq\). This is a way to preview the form you have created to see what it looks like to the user.

You can switch back to FormDesigner by clicking the tools icon:

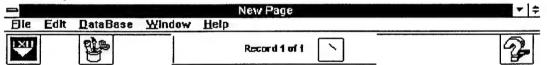
This way you can switch to FormPlayer, see how the form appears, then switch back to FormDesigner to make additional changes.



Hands on Experience

STEP 1. Switch to FormDesigner.

STEP 2. Click the FormPlayer icon at the top of the screen. You will enter FormPlayer and it should look like this:



## **Checkbox and Listbox Fields**

***************************************	Company		
Advanced Course:	±		
⊤ Basic Course			

Enter Form Date		Page 3 of 3	1	22:0

STEP 3. Move to different pages in the form by using the forward and
backward arrows. Return to FormDesigner mode by clicking on the
Designer icon:
STEP 4. Return to the tutorial.
Learning Points
• You can switch to FormPlayer by using the player icon: and back to
FormDesigner by using the designer icon:
• Forward and backward page arrows allow you to move through the form.
Where do I go from here? To learn how to save and exit your form, click <u>HERE</u> .
To return to the main topics page, click <u>HERE</u> .

# **FormDesigner Tutorial**

#### **Saving Your Form**

It's always advisable to save your form when you are done. This is

accomplished by clicking on the disk icon:



#### **Exiting FormDesigner**

You can exit FormDesigner by clicking on the exit icon at the top left hand corner of the screen. You may be prompted to save your form and you should click Yes.



Hands on Experience

STEP 1. Switch to FormDesigner.

STEP 2. Save your form by using the disk icon:



STEP 3. Exit FormDesigner by clicking the exit icon . You will be returned to this page.



## **Learning Points**

- The disk icon saves your form.
- The exit icon
   exits your form

#### Where do I go from here?

To review a summary of the FormDesigner tutorial, click <u>HERE</u>.

# FormDesigner Tutorial

## What you should know about FormDesigner

- 1. How do I start and switch to FormDesigner?
- 2. How do I use Help in the FormDesigner software?
- 2. How do I set up a page to be designed?
- 3. How do I place and size labels?
- 4. How do I place and size alpha and numeric fields?
- 5. How do I place and size textboxes?
- 6. How do I add a page to a form?
- 7. How do I place and size date/time fields?
- 8. How do I place and size checkboxes and listboxes?
- 9. How do I switch to FormPlayer to see how my form will look like to the user?
- 10. How do I save a form in FormDesigner?
- 11. How do I exit FormDesigner?
- 12. I'm not sure where to start. I think I need to look at general topic areas.

## Welcome to the FormPlayer Tutorial

This tutorial will give you hands on experience with FormPlayer. With a little practice it's easy to use FormPlayer!!

FormPlayer allows you to enter data into a predefined electronic form. FormPlayer makes it easy to enter ratings and comments such as those made by observers of military exercises.

#### How the tutorial works

A tutorial isn't something that you just read!!! A good tutorial gives you hands on experience with the software that you are learning. Therefore, you will be switching back and forth between the tutorial and the FormPlayer software. You will learn by doing.

The structure for this tutorial will show you a concept about FormPlayer and describe it using text and pictures. Then, you will switch to FormPlayer so that you can get hands on experience.

#### IMPORTANT NOTE

Before proceeding, it is important to remember that all the commands for this tutorial will refer to the mouse pointer and key strokes. The tutorial and FormPlayer assume knowledge of basic windows commands. Any references to

menu commands or clicking on objects refers to using the mouse pointer:  $\sqrt{}$ .

Whenever the program is processing the hourglass icon will appear:

Pen users wanting to learn how to use pen commands should consult Windows
Pen Help because this material will not be covered in this tutorial.

To continue, click HERE.

#### **Background**

FormPlayer allows you to enter information into a predefined electronic form. In other words, use FormPlayer when you need to enter data.

There is a companion software program called FormDesigner and its purpose is to create the electronic forms used by FormPlayer.

It is important to understand the distinction between these two software programs. FormPlayer is used to <u>enter data</u> into forms. FormDesigner is used to make forms.

It is recommended that if you do not have experience with either software package to begin with FormPlayer. Click <u>HERE</u> to continue.

#### **Overview of Topics**

This page covers the major topics for the FormPlayer tutorial. You can switch directly to these topics by clicking on them. If this is the first time you have done the tutorial, start with topic 1.

#### Part I. Getting Started

Topic 1. How to switch to FormPlayer using the  $\underline{Alt + Tab}$  keys.

Topic 2. How to use Help.

#### Part II. How Electronic Forms Work

Topic 3. How to enter information and move to different text fields.

Topic 4. How to move to the next page in a form.

Topic 5. How to enter information into <u>Date/Time</u> fields.

Topic 6. How to enter information into Noneditable fields.

Topic 7. How to move to different <u>records</u> in a database and how to create new records.

Topic 8. How to save your work and exit the FormPlayer program.

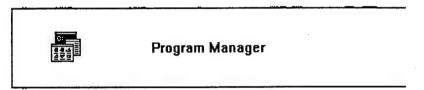
#### Part III. Summing up

Topic 9. Summary of what you should know about FormPlayer.

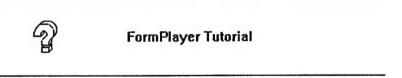
These nine topics provide you with the basics for understanding and using FormPlayer.

#### First things first

First, you need to learn how to switch back and forth between the tutorial and FormPlayer. This is important because it will allow you to try out things discussed in the tutorial. You can do this by holding down the <u>Alt key</u> and then pressing the <u>Tab key</u>. A window will appear as shown below displaying the Program Manager icon:



Pressing the Tab key again while holding down the Alt key will display any other active sessions that you have in the same window format as above. For example, pressing the Tab key again (while holding the Alt key) will display the following window:

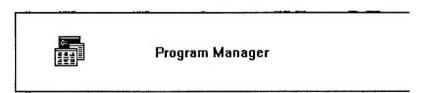


This window is for the FormPlayer tutorial which you are now running. If you release the keys you are holding down you will be placed in the session window that is currently displayed on the screen.

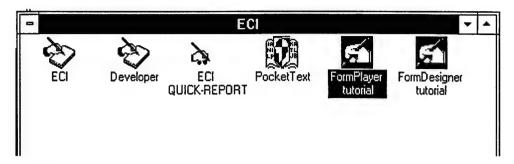


Hands on Experience (Note: read through these steps first before proceeding!!!!)

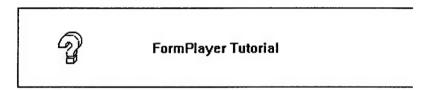
STEP 1. Hold down the Tab and Alt keys at the same time. You should see the following window displayed:



STEP 2. Release the keys. You should now be in program manager which should look like this:



STEP 3. Hold down the  $\underline{Alt}$  and  $\underline{Tab}$  key again. The following window should appear:



STEP 4. Releasing the keys will bring you back to this tutorial screen.



#### **Learning Points**

- Use Alt +Tab keys to display active sessions.
- While holding down the <u>Alt</u> key, continue pressing the <u>Tab</u> key to display other sessions.
- When you get to the session you want, release both keys.

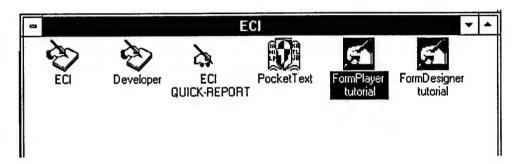
#### Where do I go from here?

To proceed to the next section where you will learn more about Alt + Tab.

#### Starting FormPlayer

Since it is critical to switch to FormPlayer for this tutorial to be effective, we need to learn how to switch to Program Manager, start FormPlayer, and return back to the tutorial. You have already learned the first part about how to switch. Now, all you need to know is how to start FormPlayer.

When you switch to Program Manager using the Alt and Tab keys the screen should look like this:



You are now located at the Electronic Collection Instrument (ECI) work group containing icons representing different programs. To start FormPlayer, double



click on the ECI icon:

Enter Form Date

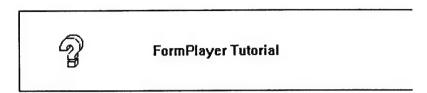
You should then see the following screen displayed:

_	Maka sume	ria numerio and rise haut	aldo	-1-
- Filc <u>E</u> dit <u>D</u> e	мідпрацопіа маВаэс <u>Н</u> еір	ric, numeric, and text boxto	CIDS	
EXII		Record 1 of 1		Z-
-	Text O	bjects ii	n ECI	
	Name			
Plea	s of Schooling se record any comments litions which adversely of	below regarding logistical or of feeted performence:	ther	

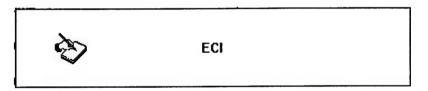
Page 1 of 3

OB: 27

You have started the FormPlayer software. More importantly, you have two programs running at the same time: the tutorial and FormPlayer. If you hold down the Alt and Tab keys the tutorial window will appear:



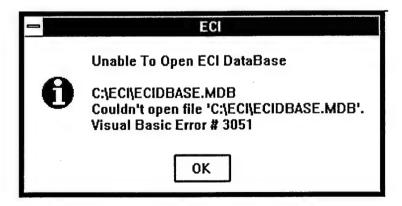
Releasing the keys at this point will place you back in the tutorial on this screen. Pressing the Alt and Tab key again will make the following window appear:



This window represents the FormPlayer software. Releasing the keys will place you in the FormPlayer software. You can now directly switch between the tutorial and FormPlayer using the Alt and Tab keys. This is useful because you can read a step in the Hands on Experience section, switch to FormPlayer to try it out, and then return back to the tutorial to continue to the next step or to review material.

#### Please Note!

Sometimes people make the mistake of trying to start the FormPlayer program twice. If you attempt this you will get the following error message:



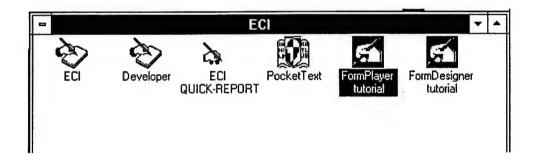
This looks fatal, but all it means is that there are two programs trying to open the same database. This means that the FormPlayer program tried to open a database that is already opened by a previous FormPlayer session. When you click OK, notice that you do not have an arrow pointer but rather the hourglass

icon, which means "Please Wait". In this case, however, this means that

the program is locked up. Simply move the hourglass icon to the EXIT button at the top left hand corner of the screen and click. This will allow you to exit the program.

Hands on Experience (Note: read through these steps first before proceeding!!!!)

STEP 1. Switch to the Program Manager using the Alt and Tab keys. The screen should look like this:



STEP 2. Start FormPlayer by double clicking on the ECI icon: ECI

STEP 3. The FormPlayer screen should look like this:

p	Alpha numeric, num	neric, and text box field	S	<b>v</b> =
File Edi				IAI
FVII	R	ecord 1 of 1		32
	Text Obj	octe in	FCI	
	Levr Onl	coto III	LUI	
	Your Name			
	Years of Schooling	]		
	Please record any comments below re conditions which adversely affected p			
			]	
			_	
Enter Form	Date Po	gc 1 of 3		OB 27
STEP 4.	Pressing the Alt and Ta	ab keys will prod	luce the fo	llowing tutorial
Williaon	•			
_	50			
2	FormPlayer T	utorial		
STEP 5	. Releasing the keys wil	place you back	at this scr	een.
STEP 6	. Pressing the Alt and Ta	ab keys again wi	II produce	the following window
	epresents the FormPlay			
5	ECI			
~				
		· · · · · · · · · · · · · · · · · · ·		

STEP 7. Releasing the keys will place you in FormPlayer and you will be back at the screen shown in step 3.

STEP 8. Return back to this tutorial screen by pressing and releasing the Alt and Tab keys.



#### **Learning Points**

- You can switch to Program Manager by using the Alt and Tab keys.
- Switching to Program Manager allows you to start the FormPlayer program.
- You can then switch back and forth between FormPlayer and the tutorial by using the Alt and Tab keys.
- You can read a step in the tutorial's Hands on Experience section, try it out in FormPlayer, and return to the tutorial to get clarification or to proceed to the next step.
- You will get an error if you try to open the FormPlayer software twice. Simply exit the program if this happens.

#### Where do I go from here?

To proceed to the next section where you will learn how to use the Help menu.

If you need to review how Alt and Tab keys work from the beginning, click on the back button Back button located at the top of the screen.

#### Help

There are several ways that you can get help on the FormPlayer software. These include using Quick Line help, the Help menu, and the Help icon. Broad descriptions are provided here since these help aids are modelled after standard Help windows setups.

#### **Quick Line Help**

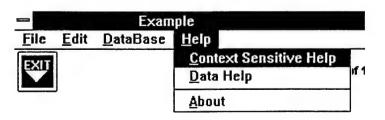
Quick Line Help at the bottom left hand corner of the screen provides

information based on where the mouse pointer is located. If you move the mouse pointer around the screen, notice that the Quick Line display changes. For example, if the pointer is located on a text field then Quick Line display will read prompting you that you can enter text information where the mouse pointer is located. Other displays you might see include:
Read Only Text
Enter Form Data
Next Page
Table of Contents
GoTo Next Record

#### Help Menu

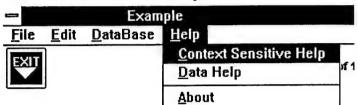
Exit ECI Program

Help is a menu selection in FormPlayer. Help is designed to assist you when you have questions about the FormPlayer system. When you click on the Help menu, the following commands will appear:



These commands provide you with information on the FormPlayer software.

#### **Context Sensitive Help**



This menu option (pressing performs the same function) displays help based on where the cursor is focused on the screen. Focus is an important concept to understand about FormPlayer. When FormPlayer is started, the cursor will be located in the first field on the first page of the form. Notice that a flashing vertical bar appears in this field, like so:

Your Name	
rour realitie	

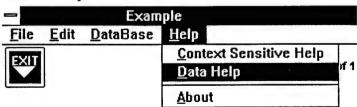
If you click on Context Sensitive Help (or press ) then help will be displayed on alpha numeric fields because this is the type of field that the cursor is located in. If you click on a time/date field then context sensitive help will be displayed on that type of field.

#### **Contents Help**



The Contents help icon is located at the upper right hand side of the screen. Clicking on this icon will display FormPlayer contents help. You can then search or browse for information that you need. This is useful if you are uncertain of the type of help information that you are looking for.

#### **Data Help**



This option displays documentation related to the form you are using. It is a reference source.

## **About Help**

		Exam	ple	
File	<u>E</u> dit	<u>D</u> ataBase	<u>H</u> elp	
EXIT			<u>C</u> ontext Sensitive Help <u>D</u> ata Help	ıf 1
	,		<u>A</u> bout	

This command provides information on the developers of the FormPlayer software.



STEP 1. Switch to FormPlayer using Alt and Tab keys.

STEP 2. Note that the cursor (vertical flashing bar) is located in the first field:

Your Name

Press
or click on Context

Sensitive Help in the Help menu. Notice the type of help information that is displayed. Exit help information by clicking on the Done button.

STEP 3. Click on the Help icon and note the kind of information that is displayed. Exit help.

STEP 4. Move the mouse pointer  $\frac{1}{\sqrt{3}}$  to the text box at the bottom of the screen and click on it so that the vertical bar flashes within the box, as shown below:

Please record any comments below regarding logistical or other conditions which adversely affected performance:				

Press or click on Context Sensitive Help in the Help menu. Notice the type of help information that is displayed and how it is different from STEP 2. Exit help information.

STEP 5. Return to the tutorial.



#### **Learning Points**

- Quick Line Help prompts you based on the location of the mouse pointer.
- The Help Menu provides you with context sensitive help and software and form document information.
- The help icon provides contents help which is useful for searching and browsing.

## Where do I go from here?

To continue click <u>HERE</u> for an introduction to moving around on a page of a form and entering data.

#### Moving to Different Fields and Entering Data

Now that you know how to start FormPlayer and move back and forth from the tutorial, it is important to understand how to enter data and move around in the form. Data is entered into fields. There are different kinds of fields. Some allow you to enter text, like a word processor. Some give you predefined choices. Some allow you to enter time or date information.

There are seven different kinds of fields in FormPlayer. These fields can be divided into three categories: text, time/date, and non-editable. The FormPlayer form contains three different pages that illustrate each of these categories of fields. This section will focus on text fields.

#### Moving between Fields

There are two main ways to move between fields.

The first is to use the mouse pointer , move it to the desired field, and click. A thick vertical blinking cursor appearing in the field will indicate that you are ready to enter data.

The second way is to use the Tab key. Usually this key allows you to indent a paragraph in most word processing programs. However, with FormPlayer the tab key moves you to the next field. The Enter key will not move the cursor to other fields, however it will place carriage returns in a text box.

## **Entering Data in Text Fields**

Text fields allow the user to enter a variety of customized information such as short phrases, numbers, and comments. Three fields fall into this category:

Alpha-numeric: this field accents both alphabetical and numerical

characters.	The field contains one line and a maximum of 64 characters. example of an alpha-numeric field:
Your Name	
	ter characters in the white box area. To enter information, simply white box. A blinking cursor will appear:
Your Name	
You can no	w enter any alphabetical or numerical characters. For example:
Your Name	Smith, Jonathon "Johnny"

2. Numeric: this field accepts numerical characters only. This field, like

al	pha-numeric fields, is one line and holds a maximum of 64 characters. Here is
ic w	Years of Schooling  n example of a numeric field:  oks exactly the same as an alpha-numeric field. The difference is that this fiel ill not accept alphabetical characters. If you try to type in alphabetical haracters nothing will happen. When you type in numbers, however, the
n	Years of Schooling 16 umeric field will accept them:
si	Textbox: this field accepts alphabetical and/or numerical characters. It is milar to the alpha-numeric field with the exception that the user can enter more an one line of text (total of 65K bytes). Here is an example of a text box:
	Please record any comments below regarding logistical or other conditions which adversely affected performance:
	he only difference between a textbox and an alpha-numeric field is that a text ox has multiple lines where information can be entered.
is	otice that the cursor is located within the textbox. The instruction box above is "read only" meaning that you can not edit or change that field. A sample entresshown below:
	Please record any comments below regarding logistical or other conditions which adversely affected performance:
	This is a text box. A text box is similar to an alpha-numeric field with the exception that text boxes are multiple line rather than single line. As you type and get to the end of a line you are



STEP 1: Switch to FormPlayer

STEP 2: Page 1 of the form contains examples of each type of text field and should look like this:

_			Aumana and	esse bassicida		-1-
File Edit	DataBasc	Help	, numeric, and	tex. Day fields		<u> </u>
FXII			Record 1 of 1	?		2
	Te	xt Ob	oject	s in	ECI	
	Your Hame					
	Years of School	oling				
		any comments be chackersely office				
:						
Enter Form D	ste		Pegs 1 of 3			08:27

The cursor should be positioned on the first field (entitled Your Name), which is alphanumeric. Type your first, middle, and last name into that field.

STEP 3: The next field (entitled Years of Schooling) is a numeric field. Move the mouse pointer and click to position the cursor in this field. Enter the number of years of schooling you have had. Try to enter letters into this field and notice what happens.

STEP 4: The last field on this page is a text box. Position the cursor in this text box. Enter the sentences shown below in the text box.

Please record any comments below regarding logistical or other conditions which adversely affected performance:

This is a text box. A text box is similar to an alpha-numeric field with the exception that text boxes are multiple line rather than single line. As you type and get to the end of a line you are automatically placed on the next line. You can not use Tabs to indent paragraphs because a tab will move you to the next field.



#### **Learning Points**

- Text fields let the user enter customized information.
- Three types of text fields are used in FormPlayer: alpha-numeric, numeric, and text box.
- Positioning the mouse pointer and clicking or using the Tab key will move the cursor to different fields.

## Where do I go from here?

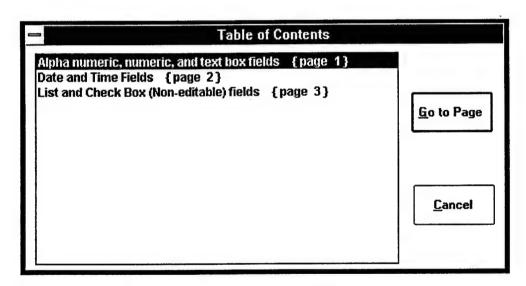
The next section will teach you how to use Date/Time fields. Click <u>HERE</u> to continue.

#### Moving to a New Page

As we said earlier, each of the three main categories of fields are contained on three different pages in FormPlayer. Date/Time fields are contained on page 2. The next step is to learn how to move to the next page in the form. In FormPlayer there is a page indicator at the bottom of the page which looks like

		. This tells you that the form contains 3 age 1. Clicking on the forward arrow moves to the d the page indicator will now look like this:
moving back		. Notice that two arrows now appear, one for another for moving forward to page 3. Clicking on move to the next page:
	Page 3 of 3 eans that you are	. Since there is only a backward arrow on this e on the last page of the form.

Table of Contents: when there are many pages in a form, using the forward and backward page arrows becomes cumbersome. You can display a table of contents menu by double clicking in between the page arrows at the bottom of the screen:



This menu provides you with a short description of each page in the form. You can move to any of these pages by clicking to highlight the option and clicking the Go to Page button. In this example page 1 has been selected.

#### **Date/Time Fields**

Date/Time fields accept only date or time information. These fields are typically used to enter date or time information regarding when data was recorded.

1. Date: this field accepts dates in the MMDDYY format (for example, October 24, 1994 would be entered as 102494 and January 2, 1983 would be entered as 010283). Note that there are two slashes that appear in this field. The date field automatically enters slashes between month/day/year.

Mission	Date
11	
1,,	

You can choose to enter the date yourself or you can press the tab key which will automatically enter the computer system date. If you use the tab key notice that the format changes from this:

Mission Date 10/24/94

to this:

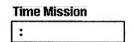
Mission Date 24-Oct-1994

after you press the Tab key.

You can also enter the date by moving the mouse pointer to another field and clicking.

2. Time: this field can be used to enter time using standard 24 hour (military time.

The time field automatically places a colon in the time entered.



It is important to precede single hours and minutes with 0s (for example 0101; 0210; etc.). NOTE: THE FIELD WILL NOT ACCEPT THE LETTER "O" IN PLACE OF 0's!!! Once again, you can enter the time yourself or rely on the computer system's internal clock. Pressing tab will move you to the next field. You can also enter the time by moving the mouse pointer to another field and clicking.

Time Mission			
15:11			



Hands on Experience	
STEP 1: Switch to FormPlayer	
STEP 2: Move to the second page in the form by clicking on the forward page arrow  Page 1 of 3 You should see the screen show below:	
Alpha numeric, numeric, and text box fields - [Date and Time Fields]	<b>‡</b>
Fle Edit DataBase Help	_
Record 1 of 1	
Time/Date Objects in ECI	
Mission Date  Time Mission  : :	

STEP 3: Enter the computer system's date into the Mission Date field using the Tab key.

Time you wake up this marning

STEP 4: Enter the following time in the first Time Mission field: 10/24/94.

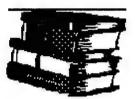
Your Date of Birth

STEP 5: Enter the computer system's time in the second Time Mission field.

STEP 6: Enter your date of birth in the Your Date of Birth field.

STEP 7. Enter the time you woke up this morning in the last time field.

STEP 8: Return to the tutorial.



## **Learning Points**

- Date/Time fields accept only date or time information.
- Pressing the tab key will enter computer system values in either of these fields.
- Positioning the mouse pointer and clicking will move the cursor to another field and enter computer system dates and times.

#### Where do I go from here?

The next section will teach you how to use Noneditable fields. Click <u>HERE</u> to continue.

#### Noneditable Fields

Non-editable fields have predefined choices which can not be changed. Fields that fall into this category include check box and list box.

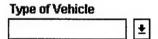
1. Check Boxes: This field stores boolean data (True/False) information. If the checkbox is checked then the statement is true. If the checkbox is not checked, the statement is false.

**▼ Basic Infantry Course** 

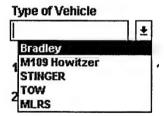
□ Advanced Infantry Course

In the example above the basic infantry course has been taken but the advanced course has not been taken. These are not editable. You can change the response (that is, check or uncheck the box) by clicking on it with the mouse pointer.

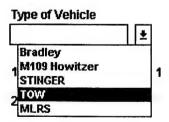
2. List Boxes: This field presents you with a predefined list of choices. This type of field is highly useful when there is a standardized list of things to choose from. The choices can not be edited although it may appear that you can. An example list box is shown below:



If you click on the downward arrow a list of options will appear:



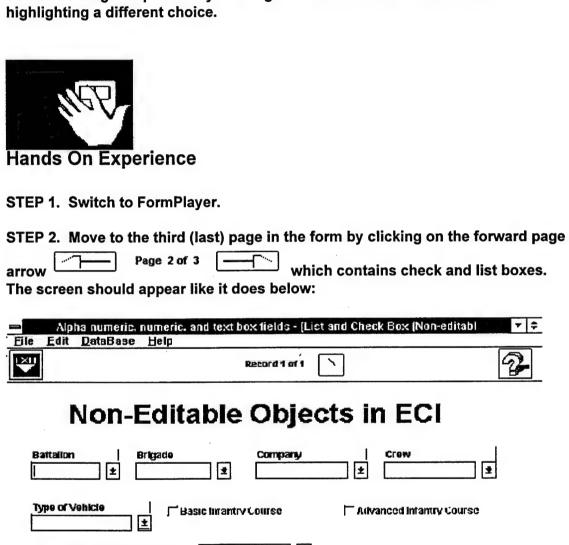
The first option is highlighted. Let's say, instead that we wanted to highlight TOW. Simply click on TOW so that it becomes highlighted:



When you release the mouse button the highlighted selection will appear in the field:

Type of Vehicle	
TOW	±

You can change responses by clicking on the down arrow button and



15:03 Enter Form Data Page 3 of 3

STEP 3. Check Advanced infantry training. The field should look like this:

X Advanced Infantry Course

1. Assault mounted 7-3/4 1013

2. Defend 7-3/4-1021

TMOS Qualified?

STEP 4. Uncheck Advanced infantry training. The field should now look like
This:
STEP 5. Check Basic Infantry training. The field should look like this:
▼ Basic Infantry Course
STEP 6. Check MOS Qualified? The field should look like this:
▼ MOS Qualified?
STEP 7. Choose 1st battalion. The field should look like this:
Battalion
1st <u>±</u>
STEP 8. Choose 116th brigade. The field should look like this:
Brigade
116th ±
STEP 9. Choose C company. The field should look like this:
Company
<u>c</u>
STEP 10. Choose crew 21. The field should look like this:
Crew
21 ±
STEP 11. Choose Bradley vehicle. The field should look like this:
Type of Vehicle
Bradley
STEP 12. Return to the tutorial.

# Learning Points

• Checkboxes provide and easy way to indicate true/false expressions.

- Listboxes are useful when there is a standardized set of responses to choose from.
- Neither Checkbox or Listbox responses can be edited.

## Where do I go from here?

The next step will be to discuss the concept of Records. click <u>HERE</u> to continue.

#### Records

records in a database. At this point you are located on page 3 of the form as shown by the page indicator at the bottom of the screen:
Page 3 of 3  . It is important to notice that an indicator at
the top center of the screen tells you which record you are on:
Record 1 of 1
The information that you have entered on the three pages of this form make up one record in a database. Let us say that you have to record this same information for twenty different people. That would mean that there would be twenty different records in this database. At this point, however, we have just one record. We need to add new records.
Adding New Records
An easy way to add a new record is to click the Next Record button when located on the last record in the database. For example, clicking the forward arrow in the example shown below
Record 1 of 1
will create a new record. FormPlayer assumes, when you click the forward record button on the last record in a database, that you intend to create a new record. You will receive a message that a record is being created. Since the database contained 1 record before you created a new one, the record display at the top of the screen will now look like this:
Pecord 2 of 2
You are now in a newly created record, which is "Record 2 of 2."
Moving to Different Records  Moving to different records is similar to how you move to different pages. Let's say that we are on record 2 of a 3 record database. The display at the top of the screen will look like this:
Record 2 of 3 Notice that there are two kinds of forward and backward arrows. The arrows
without vertical lines, and , allow you to move one record backward or
forward. The arrows with vertical lines, and , allow you to move to the

first or last record. These last two commands are very useful when you have many records.



STEP 1: Switch to FormPlayer.
STEP 2: The database has one record. Add a new record using the forward arrow button.
STEP 3: Add another record by using the forward arrow button.
STEP 4: Add three more records.
STEP 5: Move to the first record using the button.
STEP 6: Move to the last record using the button.
STEP 7: Move back one record using the button.

STEP 8: Return to the tutorial.



## **Learning Points**

- Each record represents a single observation.
- You can move a single record at a time using the buttons at the top of the screen.
- You can move to the first or last record in the database using the buttons with

the vertical lines.

Where do I go from here?
To learn how to save and exit a form, click <u>HERE</u>.

#### Saving a Form

You may be wondering why we haven't discussed how you save a form. The nice thing about FormPlayer is that the form is automatically saved whenever you move to a new page.

#### **Exiting FormPlayer**

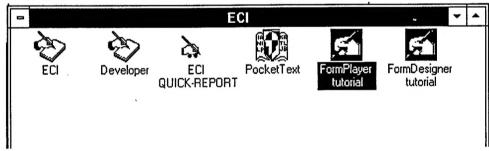
When you have completed entering information into FormPlayer, exiting the

program is easy. Simply click on the exit icon at the top left hand corner of the screen. The form will automatically be saved when you exit.



Hands on Experience STEP 1. Switch to FormPlayer

STEP 2. Click the Exit icon You will be placed back at the Program Manager screen:





STEP 4. Note that the information you have entered has been saved.

STEP 5. Return to the tutorial.



#### **Learning Points**

• FormPlayer automatically saves the form whenever you change a page or exit the FormPlayer program.

#### Where do I go from here?

This covers the basic introduction to FormPlayer. For a review of the types of things you should know about FormPlayer, click <u>HERE</u>.

#### Summary: What you should know about FormPlayer

This summary lists a number of questions that will go over the primary things you should have learned about FormPlayer. You can click on the underlined phrase to go directly and review that information. You can return back to this

page by clicking on the Back button.

- 1. How do I start and switch to FormPlayer?
- 2. How do I use Help in the FormPlayer system?
- 3. How to move to different pages in a form.
- 4. What are text fields?
- 5. What are Date/Time fields?
- 6. What are Noneditable fields?
- 7. How do I move to and create records?
- 8. How do I save my work and exit FormPlayer?
- 9. I'm not sure where to start. I think I need to look at general topic areas.